

UNIVERSITY OF CALIFORNIA, BERKELEY

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SANTA BARBARA • SANTA CRUZ

OFFICE OF THE CHANCELLOR  
200 CALIFORNIA HALL #1500

BERKELEY, CALIFORNIA 94720-1500

September 6, 2013

Janet Broughton  
Vice Provost for the Faculty

**RE: Delegation of Authority – To Approve Mortgage Origination Program Limited Purpose loan requests under the University of California Home Loan Program**

In accordance with the October 10, 1990, letter regarding the process for approvals on Mortgage Origination Program (MOP) loans, I authorize you in your position as Vice Provost for the Faculty, to approve Limited Purpose loan requests for Mortgage Origination Program (MOP) loan recipients under the University of California Home Loan Program. This authorization is effective September 9, 2013.

This delegation includes the following limited purpose requests: (1) refinances of existing qualified housing debt, (2) applicants who have been homeowners in the prior twelve (12) months near campus and (3) applicants with a prior MOP loan from the Berkeley campus. This delegation also follows the UCOP provision of a limit of 40% of the campus MOP allocations for these categories of limited purpose loans.

MOP loans for reasons of “non-standard titles for Program participation” and “non-standard loan terms” for the recipient will require approval by the Office of the President. This authority may not be further redelegated.

All best,



Nicholas B. Dirks

cc: President Janet Napolitano  
Provost and Senior Vice President Aimee Dorr  
Vice Provost for the Faculty, Janet Broughton  
Director, Office of Loan Programs, UCOP, Ruth Assily

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BERKELEY: FINANCIAL AND BUSINESS SERVICES  
Loans and Receivables Office

OFFICE OF THE CHANCELLOR		
NAME	DATE	INITIAL
C. Christ	10/16/90	CC

October 10, 1990

FILE COPY  
RTN TO CHANCELLOR'S FILES  
ACTION by w/ \_\_\_\_\_  
Info to CJK \_\_\_\_\_  
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CABINET

ASSOCIATE VICE CHANCELLOR RAEI:

Exception Approvals on MOP Loans

The Mortgage Origination Program (MOP) does allow for exceptions to three of its restrictions:

- granting of loans for refinancing
- participation in the Program more than once
- already owning a home within a reasonable distance of campus

- Faculty Housing
- Faculty Loans

These exceptions cannot exceed 10% of our MOP allocation since July 1, 1988 or \$2,965,000.

The Program provides for the exceptions to be made at the campus level. At the time a faculty member is being considered for approval to participate, a determination should be made as to whether their loan would fall into one of the exception categories. Their approval memo should indicate whether or not it does so that we can track the total number of exception loans so as not to exceed our maximum limit.

At the time the faculty member applies for the loan, a "Loan Exception Certification" signed by the Chancellor or his designee must accompany the MOP application to Office of the President. The certificate is required to ensure that campus officials are aware of the exceptional circumstances and serves to advise Office of the President of the campus approval. There is no requirement to advise them of the exception prior to submission of the application by the faculty member.

Please let me know if any further clarification is needed.



J. Faye Fields  
Manager

cc: Provost Christ  
Provost King

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